



## ASX Announcement

2 June 2017

### APOLLO TOURISM & LEISURE LTD SUCCESSFULLY COMPLETES ENTITLEMENT OFFER

Apollo Tourism & Leisure Ltd (ASX: ATL) (“Apollo” or “the Company”) is pleased to announce the successful completion of its 4 for 17 non-renounceable pro-rata entitlement offer at an issue price of \$1.18 per share (“Entitlement Offer”) announced on 9 May 2017. Apollo has raised a total of approximately \$40.3 million under the Entitlement Offer.

As disclosed in the Entitlement Offer Information Booklet, Apollo’s founding shareholder took up \$1.0 million of its entitlement. This resulted in a known shortfall from the founding shareholder’s entitlement of approximately \$25.4 million.

Apollo received valid applications under the Entitlement Offer from eligible shareholders for approximately 11.5 million new fully paid ordinary shares (“New Shares”), representing a take up by eligible shareholders, excluding the founding shareholder, of approximately 90%. Apollo also received valid applications under the shortfall facility for approximately 6 million New Shares, and in aggregate raised gross proceeds of approximately \$20.7 million under the Entitlement Offer (including under the shortfall facility). Approximately 87% of all eligible shareholders elected to participate in the Entitlement Offer.

Approximately 18.1 million New Shares, representing approximately \$21.3 million, will be allotted to the lead manager and underwriter Morgans Corporate Limited.

Mr Luke Trouchet, Managing Director of Apollo, said “We are very pleased with the result of the capital raising. The proceeds of the offer will be used to fund the acquisition of CanaDream, reset the balance sheet after Apollo’s other acquisitions, and fund the costs of the entitlement offer. These strategic acquisitions support Apollo’s growth plans and will make an important contribution to Apollo’s business. We would like to thank shareholders for their continued support.”



Cheapa Campa

HIPPIE

WINNEBAGO



TALVOR

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The allotment of New Shares is scheduled to take place on Wednesday, 7 June 2017 and the New Shares are expected to commence trading on the ASX on Thursday, 8 June 2017.

A handwritten signature in blue ink, appearing to read "P. Jans", is positioned above the name of the signatory.

Peter Jans  
Company Secretary  
Apollo Tourism & Leisure Ltd



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