

Court orders convening of Scheme Meeting

Apollo Tourism & Leisure Ltd (ASX:ATL) (“**ATL**” or the “**Company**”) is pleased to announce that, following its announcement on 10 December 2021 that it had entered into a Scheme Implementation Deed with Tourism Holdings Limited (NZX:THL) (“**thl**”), the Supreme Court of Queensland has today ordered that a meeting of ATL’s shareholders (other than **thl**) (“**Scheme Meeting**”) be convened to consider, and if thought fit approve, the scheme of arrangement in relation to the proposed merger of ATL and **thl** (“**Scheme**”).

Scheme Meeting

The Scheme Meeting will be held at 10.00am (AEST) on Wednesday, 20 April 2022 at Level 29, Riverside Centre, 123 Eagle Street, Brisbane, Queensland 4000 and also via ATL’s online meeting platform at <https://meetnow.global/MXDSZKR>. Further information on the Scheme Meeting, including voting instructions and how to access the online meeting, will be provided in the Scheme Booklet.

Given current uncertainty and to minimise health risks created by the COVID-19 pandemic, ATL strongly encourages shareholders to consider lodging a directed proxy or attending the meeting virtually, rather than attending the physical meeting in person. However, shareholders who wish to attend the physical meeting in person should note that the protocols for attendance in person at the Scheme Meeting may change at short notice in response to lockdowns or border closures that may from time to time be imposed in response to the COVID-19 global pandemic. Any change will be announced by ATL via the ASX.

Scheme Booklet

A copy of the explanatory statement and notice of Scheme Meeting (“**Scheme Booklet**”) as approved by the Court will be released to ASX following registration with the Australian Securities & Investments Commission (“**ASIC**”). A copy of the Scheme Booklet will be despatched to shareholders on or around 24 February 2022.

ATL shareholders who have elected to receive notices electronically will receive an email containing a link to access the Scheme Booklet and instructions on how to lodge a proxy online. All other shareholders will be mailed a hardcopy Scheme Booklet and proxy form.

Independent expert’s report

The Scheme Booklet includes an independent expert’s report prepared by Grant Thornton Corporate Finance Pty Ltd. The independent expert has concluded that the Scheme is fair and reasonable and in the best interests of ATL shareholders (other than **thl**), in the absence of a superior proposal. The independent expert’s conclusions should be read in context with the full report and the Scheme Booklet.

Recommendation of the ATL directors

Each of the ATL directors considers the Scheme to be in the best interests of ATL shareholders (other than **thl**) and recommends that shareholders vote in favour of the Scheme, in each case in the absence of a superior proposal and subject to the independent expert continuing to conclude that the Scheme is in the best interests of ATL shareholders (other than **thl**). Subject to these same qualifications, each ATL director intends to vote, or procure the voting of, their shares in favour of the Scheme.

Further information

ATL recommends shareholders to read the Scheme Booklet in its entirety before making a decision on whether to vote in favour of the Scheme.

For further information on the Scheme and the Scheme Booklet, shareholders may also contact the ATL Shareholder Information Line on 1300 396 584 (within Australia) or +61 3 9415 4151 (outside Australia) on Monday to Friday between 8.30am and 5.00pm (AEDT).

Authorised by:

Luke Trouchet
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Apollo Tourism & Leisure Ltd

For more information please contact:

ENDS

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About Apollo Tourism & Leisure Ltd

Apollo Tourism & Leisure Ltd is listed on the Australian Securities Exchange (ASX code: ATL). Apollo is a multi-national, vertically integrated manufacturer, rental fleet operator, wholesaler and retailer of a broad range of RVs including motorhomes, campervans and caravans.

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