

## **Apollo Tourism & Leisure Ltd** **Scheme Meeting – 11 November 2022**

Please find attached, presentation to shareholders at today's Scheme Meeting, commencing at midday Brisbane time.

- The address by Mrs Sophie Mitchell, the company's Chair; and
- The accompanying presentation.

END

Tennille Carrier  
Company Secretary  
Apollo Tourism & Leisure Ltd

For more information please contact:

**Investors:**

T: 07 3265 9222  
E: [info@apollotourism.com](mailto:info@apollotourism.com)  
W: [www.apollotourism.com](http://www.apollotourism.com)

**Media:**

T: 0404 926 768  
E: [alasdair.jeffrey@rowland.com.au](mailto:alasdair.jeffrey@rowland.com.au)  
W: [www.apollotourism.com](http://www.apollotourism.com)

### **About Apollo Tourism & Leisure Ltd**

*Apollo Tourism & Leisure Ltd is listed on the Australian Securities Exchange (ASX code: ATL). Apollo is a multi-national, vertically integrated manufacturer, rental fleet operator, wholesaler and retailer of a broad range of RVs including motorhomes, campervans and caravans.*

### **Important notices**

This announcement may contain forward-looking statements, which include all matters that are not historical facts. Without limitation, indications of, and guidance on, future earnings and financial position and performance are examples of forward-looking statements.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. No representations, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by Apollo Tourism & Leisure Ltd or by any other person. In particular, no representation, warranty or assurance (express or implied) is given that any of the events expressed or implied in any forward-looking statement in this announcement will actually occur. While the Company believes there is a reasonable basis for the making of any forward-looking statements as at the date of this announcement, actual results, performance or financial positions may be affected by a range of variables which could cause actual results to differ materially from any forward-looking statements and the assumptions on which those statements are based.

Friday, 11 November 2022

## Apollo Tourism & Leisure Ltd – Scheme Meeting

### Chair's Address

Good afternoon ladies and gentlemen, it is 12.00pm and as there is a quorum present, I declare this scheme meeting open.

My name is Sophie Mitchell and I am the Chair of Apollo. I will be chairing the meeting today. Attending [by teleconference / in person] are my fellow directors, Luke Trouchet, Karl Trouchet, Rob Baker and Brett Heading. I am also joined by Tennille Carrier, our company secretary. I also welcome representatives from the Company's legal and financial advisors in relation to the matter being considered at today's meeting – Hamilton Locke and Morgans.

As you know, today's meeting is a hybrid meeting in the sense that shareholders can participate by attending the physical venue or by the online platform. For those present in the room, can I ask you please to turn off all mobile phones, electronic equipment and recording devices.

### What is the proposal that you are voting on?

This meeting has been called so that Apollo shareholders (other than *thl*) (**ATL Voting Shareholders**) can consider the proposed merger of Apollo with Tourism Holdings Limited, a company listed on New Zealand's Exchange, through its wholly-owned subsidiary *thl*/Group (Australia) Pty. Ltd. (*thl*) by way of scheme of arrangement (**Scheme**).

A Replacement Scheme Booklet was released to ASX on 26 October 2022 and despatched to Apollo shareholders on 31 October 2022. The Replacement Scheme Booklet sets out the Scheme and the Notice of Postponed Scheme Meeting and all material information on the proposed merger, including its advantages and disadvantages and the risks associated with the Scheme.

After carefully considering the expected advantages and potential disadvantages of the Scheme, each of the ATL directors considers the Scheme to be in the best interests of ATL Voting Shareholders and recommends that ATL Voting Shareholders vote in favour of the Scheme, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of ATL Voting Shareholders. Subject to these same qualifications, each ATL director intends to vote any ATL shares in which he or she has a relevant interest in favour of the Scheme. I confirm that no superior proposal has been received prior to this meeting. The ATL directors hold in aggregate a relevant interest in approximately 53.73% of all ATL Shares on issue.

The ATL directors have also commissioned an Independent Expert, Grant Thornton Corporate Finance Pty Ltd, to prepare the Replacement Independent Expert's Report in relation to the Scheme, which was contained in the Replacement Scheme Booklet.

The Independent Expert has concluded that the Scheme is fair and reasonable and in the best interests of ATL Voting Shareholders, in the absence of a superior proposal.

I do not propose to detail the information that has already been provided in the Replacement Scheme Booklet in this meeting and will take the Notice of Postponed Scheme Meeting as read.

The sole business of this Scheme meeting is for ATL Voting Shareholders to consider whether to approve the Scheme. The Scheme will not proceed unless the Scheme resolution is approved by ATL Voting Shareholders by the requisite majorities. If the Scheme is approved today by ATL Voting Shareholders, Apollo will seek the final approval of the Supreme Court of Queensland at 9.00am (Brisbane time) on Friday, 18 November 2022 (**Second Court Hearing**).

The Scheme remains subject to various conditions in addition to the ATL Voting Shareholder approval being sought today, including *th/*refinancing, approval by the Supreme Court of Queensland and completion of the proposed divestment of assets to Jucy, which is expected to occur before implementation of the Scheme on 30 November 2022.